

Agendum
Oakland University
Board of Trustees Formal Session
October 22, 2015

ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JULY 28, 2015 THROUGH OCTOBER 15, 2015

A Recommendation

1. **Division and Department:** Development, Alumni and Community Engagement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.
3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for Development, Alumni and Community Engagement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

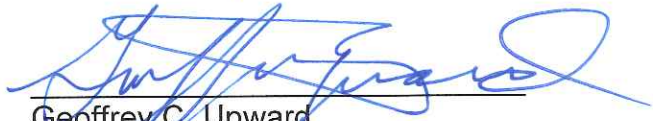
Acceptance of Gifts and Pledges to Oakland University
for the Period of JULY 28, 2015 THROUGH OCTOBER 15, 2015
Oakland University
Board of Trustees Formal Session
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8. **Recommendation:**

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JULY 28, 2015 THROUGH OCTOBER 15, 2015.

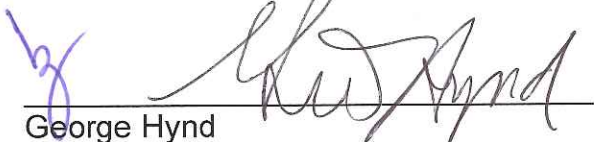
9. **Attachments:** A. Gifts and Pledges Report.

Submitted to the President
on Oct. 19, 2015 by



Geoffrey C. Upward
Interim Vice President, Development, Alumni
and Community Engagement

Recommended on 10/20, 2015
to the Board for approval by



George Hynd
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
July 28, 2015 - October 15, 2015

<u>ABB Inc</u>		\$5,326.00
\$5,326.00 <u>Gift</u>	for SECS Scholarships	
<u>Anonymous</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>Ascension Health</u>		\$12,684.00
\$12,684.00 <u>Gift</u>	for School of Nursing Board of Visitors Fund Raising	
<u>Atomic Object</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Autism Society of America</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>Barton Malow</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Black & Veatch Corp</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Boilermakers Local 169</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Citizens Bank</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for President's Gift Fund	
<u>Community Foundation for Southeast Michigan</u>		\$45,250.00
\$500.00 <u>Gift</u>	for Dr. Manuel H. Pierson Endowment	
\$44,000.00 <u>Gift</u>	for Macomb-OU INCubator Gift Fund	
\$150.00 <u>Gift</u>	for SBA Gift Fund	
\$600.00 <u>Gift</u>	for CAS Gift Fund	
<u>DENSO North America Foundation</u>		\$50,000.00
\$50,000.00 <u>Gift</u>	for SECS-DENSO-OU Student Teams for Excellence	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
July 28, 2015 - October 15, 2015

<u>Drusilla Farwell Foundation</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	
<u>DTE Energy</u>		\$16,465.00
\$150.00 <u>Gift</u>	for Women's Soccer Gifts	
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
\$8,326.00 <u>Gift</u>	for SECS Scholarships	
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Energy Group</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>FCA US LLC</u>		\$8,500.00
\$6,000.00 <u>Gift</u>	for Placement Office Gift Fund	
\$2,500.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>Fidelity Charitable Gift Fund</u>		\$10,750.00
\$500.00 <u>Gift</u>	for SEHS Gift Fund (Kathleen Wagoner)	
\$250.00 <u>Gift</u>	for SEHS Student-Faculty Collaborative Rsrch Award in Counseling (Judith S. Knutson)	
\$10,000.00 <u>Gift</u>	for Joan Rosen Endowed Fund (Joan Rosen)	
<u>GE Power Systems</u>		\$4,163.00
\$4,163.00 <u>Gift</u>	for SECS Scholarships	
<u>Goodwill's Green Works</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Guthrie, Mark D.</u>		\$2,888.00
\$1,000.00 <u>Gift</u>	for Dr. Manuel H. Pierson Endowment	
\$1,888.00 <u>Gift</u>	for Golden Grizzlies Athletic Fund	
<u>Hailey Brouillet Scholarship Fund</u>		\$11,280.00
\$9,000.00 <u>Gift</u>	for Hailey Brouillet Endowment for Study Abroad Scholarships	
\$1,280.00 <u>Gift</u>	for Hailey Brouillet Endowment for Study Abroad Scholarships	
\$1,000.00 <u>Gift</u>	for Hailey Brouillet Endowment for Study Abroad Scholarships	

Does not include payments on previously approved pledges.

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July 28, 2015 - October 15, 2015

<u>HD Supply Power Solutions</u>	\$4,163.00
\$4,163.00 <u>Gift</u> for SECS Scholarships	
<u>Henry Ford Health System</u>	\$3,449.00
\$3,449.00 <u>Gift</u> for School of Nursing Board of Visitors Fund Raising	
<u>Huntington Ford, Inc.</u>	\$10,000.00
\$10,000.00 <u>Gift</u> for Oakland University Scholarship Fund	
<u>Ideal Contracting,LLC</u>	\$2,663.00
\$2,663.00 <u>Gift</u> for SECS Scholarships	
<u>International Union of Operating Engineers</u>	\$2,663.00
\$2,663.00 <u>Gift</u> for SECS Scholarships	
<u>IPC Services Inc</u>	\$2,663.00
\$2,663.00 <u>Gift</u> for SECS Scholarships	
<u>Itron</u>	\$2,663.00
\$2,663.00 <u>Gift</u> for SECS Scholarships	
<u>Janks, Gregory M.</u>	\$86,364.00
\$86,364.00 <u>Bequest</u> for Gregory M. and Susan H. Janks Scholarship	
<u>KDK Benefits</u>	\$3,000.00
\$3,000.00 <u>Pledge</u> for Men's Basketball Advancement Fund	
<u>Kresge Foundation</u>	\$20,500.00
\$20,000.00 <u>Gift</u> for SBA Gift Fund	
\$500.00 <u>Gift</u> for SBA Gift Fund	
<u>Magna International, Inc.</u>	\$2,500.00
\$2,500.00 <u>Gift</u> for SECS Project Gift Fund	
<u>Matilda R. Wilson Fund</u>	\$2,635.44
\$2,635.44 <u>Gift</u> for Meadow Brook Hall Gifts and Donations	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
July 28, 2015 - October 15, 2015

<u>Meemic Insurance Company</u>		\$11,500.00
\$5,000.00 <u>Gift</u>	for SEHS-Galileo Institute Gift Fund	
\$1,500.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$5,000.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>MI Building & Construction Trades</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Misleh, Jason</u>		\$3,141.59
\$3,141.59 <u>Pledge</u>	for Cody Petzold Rainbow Endowed Scholarship	
<u>Neil King Physical Therapy PC</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>Northgate Ford Inc</u>		\$3,750.00
\$3,750.00 <u>Gift</u>	for SEHS-Set Sail for Autism Gift Fund	
<u>Novak, Michael J.</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for SBA Gift Fund	
<u>Oakland Live Y'ers</u>		\$10,500.00
\$5,250.00 <u>Gift</u>	for Men's Swimming Gifts	
\$5,250.00 <u>Gift</u>	for Women's Swimming Gifts	
<u>Otto, Timothy J.</u>		\$50,000.00
\$25,000.00 <u>Pledge</u>	for Eva Otto Endowment for Undergrad Student Schlp	
\$25,000.00 <u>Pledge</u>	for Eva Otto Endowment for Undergrad Student Schlp	
<u>Port Huron Motorcylce Club</u>		\$2,600.00
\$2,600.00 <u>Gift</u>	for SEHS-Set Sail for Autism Gift Fund	
<u>Roncelli</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Safety Engineering Laboratories</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Safety Engineering Lab Scholarship Endowment	

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OAKLAND UNIVERSITY
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July 28, 2015 - October 15, 2015

<u>Scroggie, Phyllis</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>Smiles for Children</u>		\$150,000.00
\$150,000.00 <u>Pledge</u>	for SBA-Financial Analysis Gift Fund	
<u>Smith, John S.</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Dr. Manuel H. Pierson Endowment	
<u>Strategic Staffing Solutions</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Team Detroit</u>		\$3,750.00
\$3,750.00 <u>Gift</u>	for SEHS-Set Sail for Autism Gift Fund	
<u>Tetra Tech Inc</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Tonti, Craig J.</u>		\$17,288.00
\$15,000.00 <u>Pledge</u>	for Men's Basketball Advancement Fund	
\$2,288.00 <u>Gift</u>	for Golden Grizzlies Athletic Fund	
<u>Transmission Maintenance Construction LLC</u>		\$2,663.00
\$2,663.00 <u>Gift</u>	for SECS Scholarships	
<u>Trinity Health</u>		\$6,160.00
\$6,160.00 <u>Gift</u>	for SBA - CIBRE - Gift Support	
<u>URS Energy & Construction Inc</u>		\$4,163.00
\$4,163.00 <u>Gift</u>	for SECS Scholarships	
<u>Vision Research ROPARD Foundation</u>		\$67,476.00
\$67,476.00 <u>Gift</u>	for ERI-ROPARD-Mitton Research Gift Fund	
<u>Whipple, Kimberly A.</u>		\$100,000.00
\$100,000.00 <u>Bequest</u>	for Kimberly Whipple CAS Substance Abuse Program	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
July 28, 2015 - October 15, 2015

<u>WIT, Inc.</u>		\$3,200.00
\$3,200.00 <u>Gift</u>	for SECS Electrical and Computer Engineering Gift Fund	
<u>Young, Walter R.</u>		\$50,000.00
\$50,000.00 <u>Gift</u>	for Donna and Walt Young Study Abroad Endowed Scholarship Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	57
Less than \$2500	878
Total Donors	935

Total Amounts

Gifts \$2,500 and above	\$459,658.44
Pledges \$2,500 and above	\$246,141.59
Bequest Intentions \$2,500 and above	\$186,364.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2500 and above	\$892,164.03
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2500	\$146,359.06
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,038,523.09

Note: Total gift assets received July 28, 2015 - October 15, 2015: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board) \$2,842,542.39

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